

Industrial/OT Cybersecurity Services Market Research

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2022

INDUSTRIAL/OT CYBERSECURITY HAS BECOME A GLOBAL PRIORITY

This ARC Advisory Group research report provides a concise analysis of the industrial/OT cybersecurity services market. It includes quantitative information on market size and growth across various regions, industries, and product categories. It also includes qualitative discussions of market drivers/inhibitors and the positioning of the many suppliers offering cybersecurity services for industrial plants and infrastructure assets.

Many industrial companies have implemented cybersecurity technologies to protect their facilities, but struggle to maintain these products and their plant security posture. Key reasons for this include lack of resources and lack of cybersecurity expertise.

Industrial companies require a variety of cybersecurity services to ensure the security of their automation and SCADA systems. These include assessment services, design and implementation services, and managed services.

Industrial companies already use IT cybersecurity service providers to support enterprise IT systems, but most look to companies with a deep understanding of control systems for security within operating facilities. This has created a significant market opportunity for automation companies, control system integrators, niche ICS cybersecurity service providers, and IT cybersecurity service providers with OT expertise.

For more information about this research, visit www.arcweb.com/market-studies/.

STRATEGIC ISSUES

Beyond market size estimates, this report discusses factors that directly impact future market developments:

- How are companies organized to address cybersecurity?
- What role do they see for cybersecurity service providers?
- What third-party security services are being used now and which ones are likely to be used in the future?
- Who are the key decision makers in the procurement process for industrial cybersecurity services?

RESEARCH FORMATS

This research is available as a concise, executive-level Market Analysis Report in PDF format.

RESEARCH FOCUS AREAS

EXECUTIVE OVERVIEW

Major Trends
Regional Trends
Industry Trends
Service Trends
Strategic Recommendations

RESEARCH METHODOLOGY

STRATEGIC ANALYSIS

Major Suppliers of Industrial/OT Cybersecurity Services

Revenues by Region
North America
Europe, Middle East, Africa
Latin America
Asia

Revenues by Industry
Chemical & Petrochemical
Electric Power (Generation, T&D)
Oil & Gas
Pharmaceutical and Food & Beverage
Water & Wastewater

Revenues by Service Category
Assessments
Design & Implementation
Managed-Services

INDUSTRY PARTICIPANTS

The research identifies leading suppliers serving this market.

