

Industrial/OT Cybersecurity Endpoint Protection Solutions Market Research

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2022

INDUSTRIAL/OT CYBERSECURITY HAS BECOME A GLOBAL PRIORITY

This ARC Advisory Group research report provides a concise analysis of the industrial/OT cybersecurity market for endpoint protection solutions. It includes quantitative information on market size and growth across various regions, industries, and product categories. It also includes qualitative discussions of market drivers/inhibitors and the positioning of the many suppliers offering endpoint protection solutions for industrial/OT cybersecurity.

Endpoint protection is a central focus of every industrial/OT cybersecurity strategy. Despite the known limitations, most industrial companies still use anti-malware software wherever possible in their control systems. Some also use application whitelisting. Automation companies are likewise applying these security products in their control systems.

Endpoint protection solutions used in control systems are generally the same as those used for corporate IT. However, the application of these products is more constrained. Industrial users also have unique challenges in maintaining malware signatures, etc. These differences impact the features industrial users want and the value they place on the new developments occurring in the endpoint protection market.

Suppliers in this market provide industrial/OT endpoint security solutions to automation companies, system integrators, and end users. These products are used to secure new and previously installed automation and SCADA systems. Market success requires an understanding of industrial control system needs.

For more information about this research, visit www.arcweb.com/market-studies/.

STRATEGIC ISSUES

Industrial/OT cybersecurity solutions, which are assembled by industrial control system (ICS) suppliers, systems integrators, and end users themselves, are different than corporate IT solutions. This presents opportunities for suppliers that understand the unique needs and constraints of industrial/OT cybersecurity.

Beyond market size estimates, this report addresses strategic questions such as:

- How do industrial views of endpoint protection differ from IT?
- What security technologies are being used now and which ones are likely to be deployed within ICS?
- What issues will distinguish product and supplier success?

RESEARCH FORMATS

This research is available as a concise, executive-level Market Analysis Report (PDF).

RESEARCH FOCUS AREAS

EXECUTIVE OVERVIEW

Major Trends
Regional Trends
Industry Trends
Product Trends
Strategic Recommendations

RESEARCH METHODOLOGY

STRATEGIC ANALYSIS

Major Suppliers of Industrial/OT Cybersecurity Endpoint Protection

Revenues by Region
North America
Europe, Middle East, Africa
Latin America
Asia

Revenues by Industry
Chemical & Petrochemical
Critical Infrastructure
Electric Power Gen, T&D
Oil & Gas
Other Manufacturing
Pharmaceutical, Food & Beverage
Water & Wastewater

Revenues by Product Category

Anti-Malware Software
Application Whitelisting

INDUSTRY PARTICIPANTS

The research identifies all relevant suppliers serving this market.

The Worldwide Industrial/OT Endpoint Protection Solutions Market

