

# Flowmeters Market Research

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2023

## ENERGY SAVING MEASURES DRIVE FLOWMETERS MARKET

ARC's market research report on flowmeters investigates the market across four product segments: Coriolis, ultrasonic, magnetic, and vortex flowmeters. While the four modern technologies are a major competition to traditional measurement technologies, these modern technologies also compete among themselves. Each flow technology has its unique merits that make it well suited for certain applications.

Energy saving measures by users across industries are compelling them to monitor fluid usage such as chilled water, steam, compressed air, and natural gas at the plant utility area. This helps users monitor energy usage and efficiency, conserve resources, and reduce maintenance costs.

This application will find further usage in the emerging industries such as renewables for energy metering.

Growth opportunities are opening in both developing and developed economies, and the report provides suppliers with significant insights into the target industries and application trends.

Through this report, suppliers can also learn how competitors are forming new areas of collaboration with users by leveraging emerging technologies such as Industrial Internet of Things (IIoT), Ethernet, advanced networking, data services, analytics, and industry standards.

For more information, please visit us at [www.arcweb.com/market-studies/](http://www.arcweb.com/market-studies/).

## STRATEGIC ISSUES

This report serves as an effective planning guide for providers as well as purchasers of flowmeters. The market is becoming competitive, and this report will help answer questions such as:

- Which industries are likely to emerge as leading users of advanced technologies like wireless, Ethernet, and Industrial IoT?
- What role will Industrial IoT and device intelligence play in furthering market growth?
- Which emerging and developed economies are likely to drive growth?

## RESEARCH FORMATS

This research is available as a Market Intelligence Workbook (Excel) and/or executive-level Market Analysis Report (PDF), with or without detailed charts.

## RESEARCH FOCUS AREAS

### STRATEGIC ANALYSIS

Major Trends  
Industry Trends  
Regional Trends  
Strategies for Success

### COMPETITIVE ANALYSIS

Market Shares of the Leading Suppliers  
Market Shares by Region  
North America  
Europe, Middle East, Africa  
Asia  
Latin America

Market Shares by Flowmeter Type

Coriolis  
Magnetic  
Ultrasonic  
Vortex

Market Shares by Measured Medium

Gases  
Liquid/Slurry  
Steam

Market Shares by Industry

Chemical  
Electric Power Generation  
Food & Beverage  
Marine  
Metals

Mining  
Oil & Gas  
Pharmaceutical & Biotech  
Pulp & Paper  
Refining  
Water & Wastewater

Market Shares by Transmission Method

Wired  
Wireless

Market Shares by Sales Channel

Market Shares by Customer Type

### MARKET FORECASTS & HISTORIES

Total Shipments of Flowmeters  
Shipments by Region  
Shipments by Flowmeter Type  
Shipments by Measured Medium  
Shipments by Industry  
Shipments by Transmission Method  
Shipments by Sales Channel  
Shipments by Customer Type

### INDUSTRY PARTICIPANTS

The research identifies all relevant suppliers serving this market.

Worldwide Flowmeters Market

