

Flowmeters Market Research for India

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2023

CHEMICAL AND ENERGY SECTORS DRIVE GROWTH IN THE FLOWMETERS INDIA MARKET

This report covers the magnetic, ultrasonic, Coriolis, and vortex flowmeters market in India. Each flowmeter technology has certain functionalities that make it favorable to different industries and process conditions.

With huge capacity expansions planned for refining and infrastructure in the country, ARC believes that the flowmeter market will get started on a robust growth track during the forecast period. Decline in shipments to several user segments of flowmeters such as chemicals, power generation, pulp & paper, and metals & mining was offset by better performance in industries such as refining, pharmaceuticals, and food & beverage. Moreover, new projects as well as refurbishment opportunities will open new opportunities for sup-

pliers. Chemical industry and energy sectors, including oil and gas and refining, would be some of the major purchasers of flow measurement products. Oil & gas, the second largest market for flowmeters, is anticipated to recover in the short term and grow at a quick pace during the forecast period. There is growing demand for flowmeters in food & beverage and hygiene applications in the pharmaceutical industry.

The report further proposes strategies and alternatives that would help suppliers explore other long-term revenue streams and end users manage plant assets across their entire lifecycle.

For more information, please visit us at www.arcweb.com/market-studies/.

STRATEGIC ISSUES

This report serves as an effective planning guide for providers as well as purchasers of flowmeters in staying abreast of technology advancements. It also explores in depth the key areas that will influence this business in the near future. These include:

- Which industries are likely to emerge as leading users of advanced technologies, such as wireless, Ethernet, and Industrial IoT?
- What role will Industrial IoT and device intelligence play in furthering the market growth?
- What are the short-term and long-term prospects for the flowmeter business in India?

RESEARCH FORMATS

This ARC research is available as a comprehensive Market Outlook Report (PDF).

RESEARCH FOCUS AREAS

STRATEGIC ANALYSIS

India Economic Scenario
Industry Trends
Strategies for Suppliers
Strategies for Buyers

COMPETITIVE ANALYSIS

Market Shares of the Leading Suppliers
Industry Shares for Flowmeters
Market Shares by Industry
Chemical
Electric Power Generation
Food & Beverage
Metals
Mining
Oil & Gas
Refining
Pharmaceutical & Biotech
Pulp & Paper
Water & Wastewater

MARKET FORECAST ANALYSIS

Total Shipments of Flowmeters
Shipments by Revenue Category
Hardware
Software
Services

Shipments by Industry

Chemical
Electric Power Generation
Food & Beverage
Metals
Mining
Oil & Gas
Refining
Pharmaceutical & Biotech
Pulp & Paper
Water & Wastewater

Shipments by Technology

Coriolis
Magnetic

Ultrasonic

Vortex

Shipments by Measured Medium

Liquid/Slurry
Gas
Steam

Shipments by Communication Protocol

Shipments by Wired vs. Wireless

Shipments by Sales Channel

Shipments by Customer Type

INDUSTRY PARTICIPANTS

The research identifies all relevant suppliers serving this market.

Flowmeters Market in India

