

Distributed Control Systems Market Research for China

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2021

NEW BUSINESS CYCLE DRIVES THE DCS MARKET

This report provides an in-depth analysis of the distributed control system (DCS) market in China. This report also identifies growth segments and market trends, as well as challenges that DCS suppliers face in China. In addition to the quantitative assessment, this market research report provides an insightful analysis of the trends and factors that will impact the DCS business in the future.

The DCS market in China bottomed out in 2016, with recovery beginning in 2017. DCS is the key indicator of the overall process automation market. DCSs are used extensively in nearly all the process industries in China. There are still several nega-

tive forces impacting this market, but the new business cycle, and a new round of CapEx activities, are driving this market to recover from the recent downturn.

Though new projects are still driving the DCS market to some extent, suppliers are renewing efforts to transform their business model with new technologies by providing aftermarket services. Industrial Internet of Things (IIoT) technology is a good example, which can add value to end users in China.

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STRATEGIC ISSUES

Both automation suppliers and end users strive to get more value from their automation systems. The following are key strategies discussed in this report:

- Which factors will continue to drive the growth of the DCS market?
- What is the impact of IIoT on DCS?
- What strategies can global suppliers implement to win in China's middle and low-end market?
- How to find the key drivers by different industry verticals?
- How to leverage the main automation contractor strategy in China

RESEARCH FORMATS

This research is available as a comprehensive Market Outlook Report (PDF).

RESEARCH FOCUS AREAS

STRATEGIC ANALYSIS

Market Overview
Market & Technology Trends
Strategies for Success

SCOPE

Scope of Research
Total DCS Business Contents
Main Standard Industry Code Classifications

COMPETITIVE ANALYSIS

Market Shares of the Leading Suppliers
Industry Shares

Market Shares by Industry

Cement & Glass
Chemical
Electric Power Generation
Food & Beverage
Metals
Mining
Oil & Gas
Pharmaceutical & Biotech
Pulp & Paper
Refining
Water & Wastewater

MARKET FORECAST ANALYSIS

Total Shipments of DCS in China
Market Outlook and Key Drivers by Industry

Shipments by Industry

Electric Power Generation
Food & Beverage
Metals
Mining
Oil & Gas
Pharmaceutical & Biotech

Pulp & Paper
Refining
Water & Wastewater

Factors Contributing to Growth
Factors Inhibiting Growth

INDUSTRY PARTICIPANTS

Profiles for the major suppliers servicing this market are included.

Distributed Control Systems Market in China

