

Control Valves Market Research

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2023

SUPPLIER BACKLOGS GROWING DESPITE ECONOMIC CONCERNS

This market report serves as an effective planning guide for new and established control valve, actuator, and positioner suppliers. Control valves regulate the rate of fluid flow to maintain a process variable as close as possible to the desired set point. They provide key functionality for automated process control.

As control valve shipments lag orders in new construction projects, many of the revenues for new construction control valve orders booked in 2018 have not been recognized. This is leading to backlogs at a healthy level, sustaining market growth through 2019 regardless of any potential

drop in demand. Despite the welcome sight of growing supplier backlogs, there are several reasons for suppliers to curb their enthusiasm. Economic uncertainty abounds as another wave of tariffs unsettles the global markets. Several key European markets are warning of an impending recession. The reduction in orders for automobiles and project delays from food & beverage companies are increasing concerns that this slowdown will make its way to the heavy process industries later this year.

For more information, please visit us at www.arcweb.com/market-studies/.

STRATEGIC ISSUES

Well-planned strategies are invaluable for control valve suppliers to maintain their current market positions.

- Develop vertical industry solutions and competency
- Push for quicker delivery times
- Improve your pricing strategies
- Increase your presence in emerging countries
- Prepare for increasing competition from low-cost competitors

RESEARCH FORMATS

This research is available as a Market Intelligence Workbook (Excel) and/or a concise, executive-level Market Analysis Report (PDF), with or without detailed charts.

RESEARCH FOCUS AREAS

STRATEGIC ANALYSIS

Major Trends
Regional, Industry, and End User Trends
Strategic Recommendations

COMPETITIVE ANALYSIS

Market Shares of the Leading Suppliers
Market Shares by Region
North America
Europe, Middle East, Africa
Asia
Latin America

Market Shares by Component

Valves
Positioners
Actuators
Accessories

Market Shares of Valves by Body Type

Market Shares of Positioners by Type

Market Shares of Positioners by
Communication Protocol

Market Shares of Actuators by Type

Market Shares by Revenue Category

Hardware
Software
Services

Market Shares by Industry

Cement & Glass
Chemical
Electric Power Generation

Food & Beverage
Metals
Mining
Oil & Gas
Pharmaceutical & Biotech
Pulp & Paper
Refining
Water & Wastewater

Market Shares by Application
Market Shares by Project Type
Market Shares by Sales Channel

MARKET FORECASTS & HISTORIES

Total Shipments of Control Valves
Shipments by Region

Shipments by Component
Shipments of Valves by Body Type
Shipments of Positioners by Type
Shipments of Positioners by
Communication Protocol
Shipments of Actuators by Type
Shipments by Revenue Category
Shipments by Industry
Shipments by Application
Shipments by Project Type
Shipments by Sales Channel

INDUSTRY PARTICIPANTS

The research identifies all relevant suppliers serving this market.

Worldwide Control Valve Market

