

Control Valves Market Research for China

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2022

INDUSTRIES SAW ACTIVE INVESTMENT AND INCREASING MARGIN

This market report serves as an effective planning guide for new and established control valve, actuator, and positioner suppliers. Control valves regulate the rate of fluid flow to maintain a process variable as close as possible to the desired set point. They provide key functionality for automated process control

Despite the headwinds facing the market, ARC feels there will be opportunities for healthy growth during the forecast period. Besides a considerable number of MEGA Capex projects from major process industries' coming online, ARC expects improving gross margin performance from diverse industry verticals, which will reduce the financial pressure on process manufacturers.

Given the current market volatility and uncertainty, control valves suppliers are facing more challenges than ever to retain their market position and profitability. Unlike control systems, different units within a plant typically use different type of valves. This situation brings rise to several niche market leaders including local brands.

As the China control valves market is more fragmented than most of the other process automation markets, there are a significant number of suppliers active in the market. ARC recommends suppliers define their own served available market to benefit the most from the business opportunities available to them.

For more information, please visit us at www.arcweb.com/market-studies/.

STRATEGIC ISSUES

The strategies highlighted in ARC's report will help suppliers and end users to understand the China market and provides relevant information about:

- Who are the emerging local suppliers and what is their market position?
- How to define the product portfolio to meet diverse demands from end users?
- Which growth factors will drive this market?
- What is the key strategy to leverage intelligent technologies to digitalize the plant?
- Leverage IIoT technologies to reduce valve-related unplanned downtime
- Which valve segment will experience the strongest growth over forecast period?

RESEARCH FORMAT

This research is available as a concise, executive-level Market Analysis Report (PDF)

RESEARCH FOCUS AREAS

STRATEGIC ANALYSIS

Executive Summary
Major Market and Technology Trends
Strategies for Success

COMPETITIVE ANALYSIS

Market Shares of the Leading Suppliers
Market Shares by Industry
Chemical
Electric Power Generation
Metals
Oil & Gas
Pulp & Paper
Refining

Market Breakdown by Industry

Market Breakdown by Component

Valves
Actuators
Positioners

Market Breakdown by Valve Type

Ball
Butterfly
Gate
Globe
Plug

MARKET FORECAST ANALYSIS

Total Shipments of Control Valves
Shipments by Industry
Chemical
Electric Power Generation
Metals
Oil & Gas
Pulp & Paper
Refining

Shipments by Component

Valves
Actuators
Positioners

Shipments by Valve Type

Ball
Butterfly
Gate
Globe
Plug

Factors Contributing to Growth

Factors Inhibiting Growth

INDUSTRY PARTICIPANTS

Profiles for the major suppliers servicing this market are included.

The China Control Valves Market

