

# Automation Aftermarket Services for China Market Research Study

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2019

## AUTOMATION AFTERMARKET SERVICES WITNESSES ROBUST GROWTH

The automation aftermarket services market saw fast growth in 2014. Many mature industries have found more opportunities in services fields like energy conservation, emissions reduction, strategic maintenance, and upgrading and reconstructing production units.

Besides the traditional standard services, value-added services are also emerging. As the experts, automation suppliers can often provide a customized service package to customers to help them increase operations and maintenance productivity. Many offerings can be bundled, including spare parts management, cyber security, on-site engineers, training, remote services, and others.

Generally, automation aftermarket services growth has outpaced hardware sales and project services as end users continue to focus on core business and reducing costs. More and more manufacturers in China have increased their focus on the critical operations and maintenance plant phase to improve operations, increase product quality, and reduce costs, and increasingly look to their automation supplier to provide these aftermarket services. ARC expects that all suppliers will look to develop innovative aftermarket services solutions to meet the changing business climate of their customers.

For more information, please visit us at [www.arcweb.com/market-studies/](http://www.arcweb.com/market-studies/).

## STRATEGIC ISSUES

For automation suppliers to take advantage of the many opportunities that lie ahead in this growing market, it is critical to determine the appropriate strategic business plan. This ARC market research study will help automation suppliers wishing to increase their automation aftermarket services business in China answer key questions such as:

- How will the automation aftermarket services market evolve?
- What's the gap between the demands from end user and suppliers' offerings?
- How can emerging technologies create service opportunities?
- Who are they leading automation aftermarket service providers to the Chinese market?

## STUDY CONTENTS

### EXECUTIVE SUMMARY

Economic Overview  
Industry Impact  
Market and Technology Trends  
Strategies for Success

### SCOPE

#### MARKET SHARES LIST OF FIGURES

Market Shares of the Leading Suppliers  
Industry Shares  
Product Shares

#### Market Shares by Industry

Automotive  
Chemical  
Electric Power Generation  
Electronics & Electrical  
Food & Beverage  
Machinery  
Metals  
Oil & Gas  
Pharmaceutical & Biotech  
Pulp & Paper  
Refining  
Textiles  
Water & Wastewater

#### Market Shares by Product Type

Distributed Control Systems  
Programmable Logic Controllers

### MARKET FORECAST LIST OF FIGURES

Total Automation Aftermarket Services  
Business  
Shipments by Industry  
Shipments by Service Type  
Loop Tuning  
Maintenance & Support  
Mechanical & Electrical Condition  
Monitoring  
Operations  
Remote Monitoring  
Revamping, Expansion, &  
Decommissioning  
Spare Parts & Replacement  
Training

### Shipments by Product Type

AC Drives  
Control Valves  
Distributed Control Systems  
Field Instruments  
Programmable Logic Controllers  
Process Safety Systems

### SUPPLIER PROFILES

Profiles for major suppliers servicing this market are included. Each profile reviews the company's business, products, and services as it applies to this market segment.

The Automation Aftermarket Services Market in China

