

Medium Voltage AC Drives Market Research

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2022

GLOBAL MEGA TRENDS WILL REVERSE THE MARKET DECLINE

This global market research report covers hardware, software, and services for the medium voltage AC drives market with the following power ranges: up to 0.6 MW; >0.6-3 MW; >3-7.5 MW; >7.5-10 MW; >10 MW-20 MW; and >20 MW.

While the industrial market faced an optimism and confidence in 2017 due to overall stability and strength of the global economy, some sectors for medium voltage AC drives suffered. This research provides analysis on how industries such as oil & gas and electric power generation performed and how long-term trends will impact capital investments in these industries during the next five years.

With diverse economic and regional dynamics in 2017, many factors influenced the development of the global medium voltage AC drives market, with some factors boosting market growth, while others inhibiting it.

This research identifies growth segments and market trends, as well as the challenges suppliers face to achieve expansion in a very fragmented market landscape. In addition to the quantitative assessment, this research provides an insightful analysis of issues that will impact this business in the future.

For more information, please visit us at www.arcweb.com/market-studies/.

STRATEGIC ISSUES

The challenge in the medium voltage AC drives marketplace is how suppliers can differentiate themselves and offer increasing value propositions to end users and original equipment manufacturers. This research answers key questions, such as:

- Which high-growth industries are the most attractive for suppliers to target?
- What long-term trends are at play that are important to end users and how do the suppliers respond?

RESEARCH FORMATS

This research is available as a Market Intelligence Workbook (Excel) and/or a concise, executive-level Market Analysis Report (PDF), with or without detailed charts.

RESEARCH FOCUS AREAS

STRATEGIC ANALYSIS

Major, Regional, and Industry Trends
Strategies for Success

COMPETITIVE ANALYSIS

Market Shares of the Leading Suppliers
Market Shares by Region

North America
Europe, Middle East, Africa
Asia
Latin America

Market Shares by Revenue Category

Hardware
Software
Services

Market Shares by Power Range

Up to 0.2 MW
>0.2-0.6 MW
>0.6-3 MW
>3-7.5 MW
>7.5-10 MW
>10-20 MW
>20 MW

Market Shares by Motor Voltage

1-2.3 kV
>2.3-3.3 kV
>3.3-5 kV
>5-7.2 kV
>7.2-11 kV
>11 kV

Market Shares by Industry

Automotive
Building Automation

Cement & Glass
Chemical
Electric Power Generation
Electric Power T&D
Electronics & Electrical
Fabricated Metals
Food & Beverage
Machinery Manufacturing
Marine
Metals
Mining
Oil & Gas
Pharmaceutical & Biotech
Plastic & Rubber
Printing & Publishing
Pulp & Paper
Refining
Semiconductors
Textiles
Water & Wastewater

Market Shares by Machinery Segment
Market Shares by Sales Channel
Market Shares by Customer Type

MARKET FORECASTS & HISTORIES

Total Medium Voltage AC Drives Business
Shipments by Region
Shipments by Revenue Category
Shipments by Power Range
Shipments by Industry
Shipments by Machinery Segment
Shipments by Voltage
Shipments by Sales Channel
Shipments by Customer Type

INDUSTRY PARTICIPANTS

The research identifies all relevant suppliers serving this market.

Worldwide Medium Voltage AC Drives Market

