

High Power AC Drives Market Research

FIVE-YEAR MARKET ANALYSIS AND TECHNOLOGY FORECAST THROUGH 2023

INVESTMENT IN PROCESS INDUSTRIES PROPELS MARKET GROWTH

This research covers hardware, software, and services for the high power AC drives market, which comprises the midrange (41-200 kW), high-end (201 kW to 600 kW), and mega (>600 kW) power segments.

High power AC drives are applied in process and discrete manufacturing industries, and provide speed, motion, and torque control for equipment, such as fans, pumps, compressors, conveyors, kilns, centrifuges, mixers, hoists, cranes, extruders, printing machinery, and textile machines. Investment in upstream oil and gas; development of deep-water oil & gas projects; and need for new infrastructure, water supply, energy-efficient and climate-friendly solutions will drive market growth.

With diverse economic and regional dynamics in 2018, many factors influenced the development of the global high power AC drives market, with some factors boosting market growth, while others inhibiting it.

This research identifies growth segments and market trends, as well as the challenges suppliers face to achieve expansion in a competitive market landscape. In addition to the quantitative assessment, this research provides an insightful analysis of issues that will impact this business in the future.

For more information, please visit us at www.arcweb.com/market-studies/.

STRATEGIC ISSUES

To improve market positions, suppliers must increase their value proposition to end users and machine builders alike. This study will help to answer questions such as:

- Which high growth industries are the most attractive for suppliers to target?
- What long-term trends are at play that are important to end users and how do the suppliers respond?

RESEARCH FORMATS

This research is available as a Market Intelligence Workbook (Excel) and/or a concise, executive-level Market Analysis Report (PDF), with or without detailed charts.

RESEARCH FOCUS AREAS

STRATEGIC ANALYSIS

Major Trends
Regional, and Industry Trends
Strategies for Buyers & Suppliers

COMPETITIVE ANALYSIS

Market Shares of the Leading Suppliers
Market Shares by Region
 North America
 Europe, Middle East, Africa
 Asia
 Latin America
Market Shares by Revenue Category
 Hardware
 Software
 Services
Market Shares by Drive Size
 Midrange (41-200 kW)
 High-end (201-600 kW)
 Mega (>600 kW)
Market Shares by Industry
 Automotive
 Building Automation
 Cement & Glass
 Chemical
 Electric Power Generation
 Electric Power T&D
 Electronics & Electrical
 Fabricated Metals
 Food & Beverage
 Machinery Manufacturing
 Marine

Metals
Mining
Oil & Gas
Pharmaceutical & Biotech
Plastic & Rubber
Printing & Publishing
Pulp & Paper
Refining
Semiconductors
Textiles
Water & Wastewater

Market Shares by Machinery Segment
Market Shares by Sales Channel
Market Shares by Customer Type

MARKET FORECASTS & HISTORIES

Total High Power AC Drives Business
Shipments by Region
Shipments by Revenue Category
Shipments by Drive Size
Shipments by Industry
Shipments by Machinery
Shipments by Sales Channel
Shipments by Customer Type

INDUSTRY PARTICIPANTS

The research identifies all relevant suppliers serving this market.

Worldwide High Power AC Drives Market

